

Financial Checklist

Check off before deployment:

- ___ 1. Appropriate allotment applied for
- ___ 2. Joint accounts for checking and savings
- ___ 3. Spouse has the following:
 - ___ account numbers for checking and savings
 - ___ bank book(s)
 - ___ checkbook(s)
 - ___ automatic teller card(s)
- ___ 4. Spouse has the following:
 - ___ credit cards
 - ___ bill information on amounts due and when
 - ___ how to report loss of cards
- ___ 5. Spouse knows the following:
 - ___ amount due on loans
 - ___ monthly payment dates
 - ___ addresses and phone numbers of loan companies
- ___ 6. Spouse is aware of routine monthly bills:
 - ___ rent or mortgage
 - ___ utilities
 - ___ cable television
 - ___ insurance
 - ___ grocery
 - ___ family needs
- ___ 7. Spouse has access to copies of state and federal income tax returns, and name and address of preparer.
- ___ 8. Spouse knows where to go for financial assistance in times of crisis:
 - Army Community Services
 - Army Emergency Relief
 - Rear Detachment
 - Family Assistance Center
 - Guard or Reserve Family Program Coordinator

Adapted from *The Army Family Readiness Handbook*, Operation R.E.A.D.Y